

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19349	-0.83		
GIFT NIFTY	23310	-0.31		
NIKKEI 225	38193	-0.99		
HANGSENG	19502	-0.04		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.62	0.14		
JPY/INR	55.75	0.41		
GBP/INR	105.66	-0.06		
EUR/INR	89.13	-0.03		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23311	0.42		
SENSEX	77042	0.42		
NIFTY BANK	49278	1.08		

MCX	
Prev. Close	% Chg
79193	-0.07
92627	-0.23
5421	0.52
6793	0.53
366.70	2.92
253.40	0.22
839.65	0.28
275.55	0.53
	Prev. Close 79193 92627 5421 6793 366.70 253.40 839.65

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.30	-4.07		
INFY	21.57	-5.77		
DR REDDY	14.83	-3.20		
HDFCBANK	58.64	-0.88		
ICICIBANK	28.80	0.42		

## **OPENING BELL**

Mastek The company has appointed Umang Nahata as a Whole-Time Director, designated as Chief Executive Officer - Mastek Group, for a term of three years effective January 16, 2025. One Mobikwik Systems The company announced a strategic partnership with Piramal Capital & Housing Finance to provide personal loans to MobiKwik customers. Jammu & Kashmir Bank SEBI has issued an administrative warning letter to the bank for delayed submission regarding the appointment of the MD & CEO. (IRCTC) The Board has appointed Sudhir Kumar as the Chief Financial Officer of IRCTC, effective January 16. At the time of appointment, Sudhir Kumar was GGM (Finance) at IRCTC.

## TOP NEWS

IDBI Bank shares jump 12% as divestment process advances to next stage .

Bharat Dynamics shares jump 8% on Rs 2,960-crore defence ministry order.

Gensol Engineering shares jump 7% on EV transfer deal with Refex Green mobility .

Praj Industries, Balrampur Chini, other sugar stocks rise up to 6% as Cabinet may soon approve hike in ethanol price.

Delhivery shares rise as firm announces two-hour delivery service for brands .

Transrail Lighting stock zooms 11% on solid earnings show, capex plan.

RVNL shares jump 9% after winning Rs 3,622-crore order from BSNL.

Azad Engineering shares soar 9% on Rs 960-cr order from US-based GE Vernova.

L&T Tech stock skyrockets 10% after strong Q3 earnings, record large deal bookings.

Stallion India Fluorochemicals mobilises nearly Rs 60 crore via anchor book ahead of IPO .